

RECORDATION NO. 14071-B

JAN 4 '99

12:50 PM

ALVORD AND ALVORD
ATTORNEYS AT LAW
918 SIXTEENTH STREET, N.W.
SUITE 200
WASHINGTON, D.C.

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

20006-2973

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OF COUNSEL
URBAN A. LESTER

January 4, 1999

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Railroad Car Mortgage and Security Interest, dated as of December 29, 1998, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete release and relates to the Security Agreement which was previously filed with the Commission under Recordation Number 14071.

The names and addresses of the parties to the enclosed document are:

Secured Party: Bank One, Texas, N.A. (successor to
Capital Bank, N.A.)
910 Travis
Houston, Texas 77002

Debtor: James C. Graves
10077 Grogan's Mill Road, Suite 450
The Woodlands, Texas 77380

A description of the railroad equipment covered by the enclosed document is:

all equipment covered by the Security Agreement previously filed herein

JAN 4 12:50 PM '99

Question Part -

Mr. Vernon A. Williams
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Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Robert W. Alvord", with a stylized flourish at the end.

Robert W. Alvord

RWA/bg
Enclosures

SURFACE TRANSPORTATION BOARD
WASHINGTON, D.C. 20423-0001

OFFICE OF THE SECRETARY

Robert W. Alvord
Alvord and Alvord
918 Sixteenth St., NW., Ste. 200
Washington, DC., 20005-2973

Date: 1/4/99

Dear Sir:

The enclosed documents (s) was recorded pursuant to the provisions of 49 U.S.C.

11301 and CFR 1177.3 (c), on 1/4/99 at 12:50 PM, and

assigned recordation numbers (s): 21926, 21927, 21928, 21929, 21930, 14071-~~B~~
18166-A, 18385-A, 18400-A, 18482-A, 18483-B,
18484-A, 18744-A, 18852-B, 20468-A, 20478-A,
20479-A, 21245-A.

Sincerely Yours,

Vernon A. Williams

Enclosure(s) (18)

468.00

\$_____ The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Signature-----

Janice M. Fort

JAN 4 '99

12:50 PM

RELEASE OF RAILROAD CAR MORTGAGE AND SECURITY INTEREST

This Release, dated as of December 29, 1998, is made by Bank One, Texas, N.A., as successor-in-interest to Capital Bank, N.A.

1. Reference is made to the Security Agreement between James C. Graves, Debtor, and Capital Bank, N.A., Secured Party, which was duly filed on June 23, 1983 in accordance with 49 U.S.C. 11303(a) under Recordation Number 14071.

2. Bank One, Texas, N.A., for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, hereby releases any and all security interests, liens, claims and other encumbrances granted pursuant to said Security Agreement.

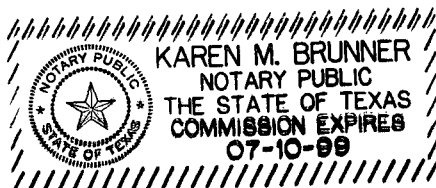
IN WITNESS WHEREOF, Bank One, Texas, N.A., has caused this Release to be duly executed by its authorized officer as of the day and year first above written.

BANK ONE, TEXAS, N.A.

By: [Signature]
Name: Walter Hendrick
Title: Sr. VP

STATE OF TEXAS §
 §
COUNTY OF HARRIS §

On this 29th day of December, 1998 before me personally appeared WALTER HENDRICK, to me personally known, who, being by me duly sworn did say that he/she is the SENIOR VICE PRESIDENT of Bank One, Texas, N.A., and that said instrument was signed on behalf of said association by authority of its Board of Directors, and he/she acknowledged that the execution of said instrument was the free act and deed of said association.



[Signature]
NOTARY PUBLIC FOR THE STATE OF TEXAS